



SUGAR DIRECTORATE

SUGAR MARKET NEWS

JUNE, 2022

Highlights:

- 1) Local Sugar Market
 - Ex-factory sugar prices
 - Wholesale sugar prices
 - Retail sugar prices
- 2) Foreign trade
 - Sugar imports
 - CIF value
- 3) World sugar market
Global sugar outlook

The Agriculture and Food Authority – Sugar Directorate produces a monthly newsletter that gives insight into how the sugar industry performs each month. The major focus is into the local sugar market, foreign trade and the world at large.

Total sugarcane crushed by the industry in June 2022 was 763,299 tonnes, a 13% increase from the previous month's total of 673,197 tonnes.

Total sugar production in June 2022 was 70,376 tonnes a 11% increase from the previous month's total of 63,209 tonnes.

Cumulative sugar production from January – June 2022 was 410,571 tonnes, up from 361,523 tonnes in the same period last year, representing an increase of 14%

Ex-factory sugar prices in June 2022 averaged was Kshs. 5,199 compared to Kshs. 5,261 per 50kg bag observed in the previous month, giving a slight price decrease of 1%.

The wholesale prices ranged between Kshs. 5,300 – 6,000 per 50kg bag, giving a mean price of Kshs. 5,546 per bag. While 1 kg retailed at Kshs. 128 per kg.

Total sugar imports in June 2022 were 17,231 MT compared to 33,650 5MT in May 2022, a 49% decrease.

In June 2022 CIF Mombasa landed values for both imported white refined and mill white/brown sugar averaged at Kshs. 73,072/tonne.

According to the ISO published in June 2022 market report, White Sugar Price Index averaged USD549.91/tonne, up from USD537.50/tonne last two months.