



# SUGAR DIRECTORATE

## SUGAR MARKET NEWS

### *APRIL, 2022*

#### **Highlights:**

- 1) Local Sugar Market
  - Ex-factory sugar prices
  - Wholesale sugar prices
  - Retail sugar prices
- 2) Foreign Trade
  - Sugar Imports
  - CIF Value
- 3) World Sugar Market
  - Global sugar outlook

The Agriculture and Food Authority – Sugar directorate produces a monthly newsletter that gives insight into how the sugar industry performs each month. The major focus is into the local sugar market, foreign trade and the world at large.

Total sugarcane crushed by the industry in April 2022 was 719,481 tonnes compared to

825,179 tonnes of cane milled in the previous month.

Total sugar production in April 2022 was 68,508 tonnes, a 14% decrease from the previous month's total of 79,448 tonnes.

Cumulative sugar production from January - April 2022 was 276,986 tonnes, up from 244,646 tonnes in the same period last year, representing an increase of 13%.

Ex-factory sugar prices in April 2022 averaged was Kshs 5,163 compared to Kshs 5,153 per 50kg bag observed in the previous month, giving a slight price increase of 0.2%.

The wholesale sugar prices ranged between Kshs 5,100 - 5,900 per 50kg bag, giving a mean price of Kshs 5,551 per

bag, while 1 kilogram retailed at Kshs 129.

Total sugar imports in April 2022 were 21,865 MT compared to 46,207 MT in the previous month, a 53% decrease.

In April 2022, CIF Mombasa landed values for imported white refined sugar averaged at Kshs 72,620/tonne compared to an average of Kshs 68,725/tonne for mill white/brown sugar.

According to the ISO published April 2022 Market Report, White Sugar Price Index rose to USD537.97/tonne from USD528.43/tonne observed in March 2022, this being a 5-year high.